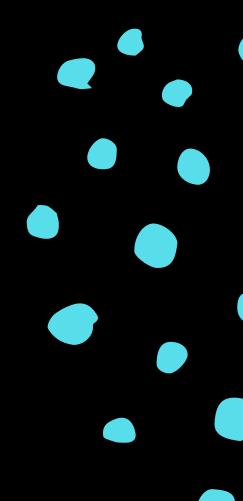
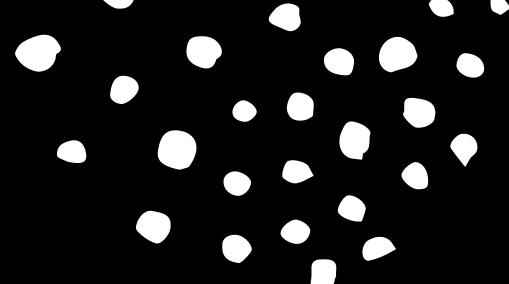


Fluence





Retail in 2010



IN-STORE BUYING
EXPERIENCE



Retail in 2020

SHOPPING GOES ONLINE

Buying online, we get bombarded with an unending stream of choices

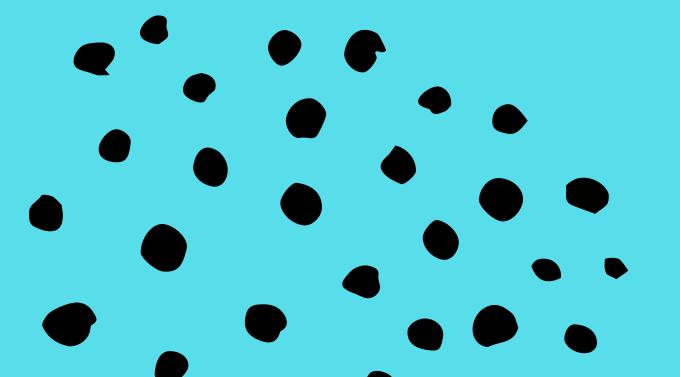


PRODUCT DISCOVERY

Navigating big online catalogs to find the right product

TRUST

Relying on ratings and reviews by people you don't even know



The Problem







Our Solution

Cross Platform Product Listings Website

- Recommended by people you know or follow
- Dynamic product comparison metrics
- Only 10 curated products per search

Value Proposition

See only the right options

Catalogs are customized and limited in each category to reduce the clutter for the user

Trust only people you know

Ratings and reviews only from people you know, influencers you follow and domain experts

Compare and choose easily

Easy product comparisons along with context relevant filtering options making choices easier

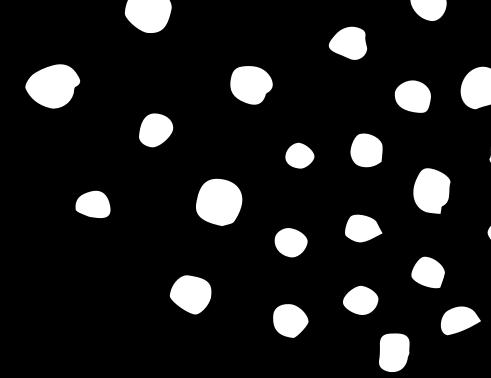
Customer Acquisition

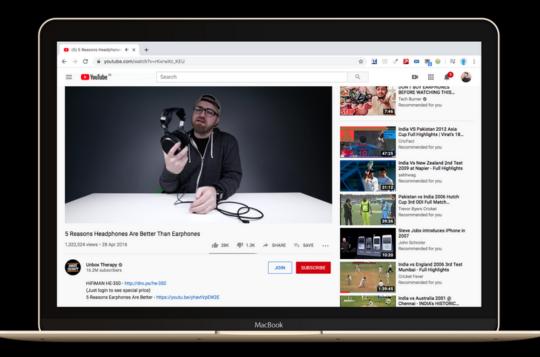
- Google SEO
- Youtube/InstagramInfluencers Followers
- Word of mouth

Product Selection

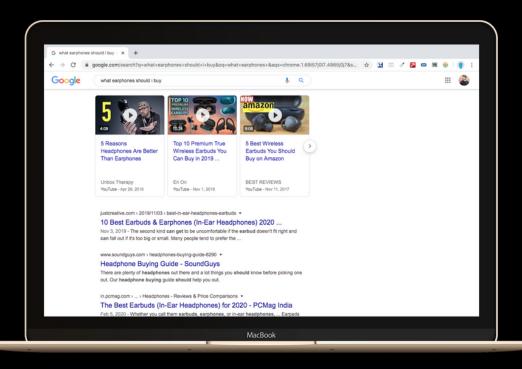
Technology Behind Platform Generate Value for Stakeholders

Customer Funne





Fluence storefront links mentioned on relevant mediums



Google SEO for specific filtered searches & influencer endorsed products

Customer Acquisition

Product Selection

- Affiliate Commissions
- Propensity to Influence
- Number of options in category
- Need or Want

Technology Behind Platform Generate Value for Stakeholders

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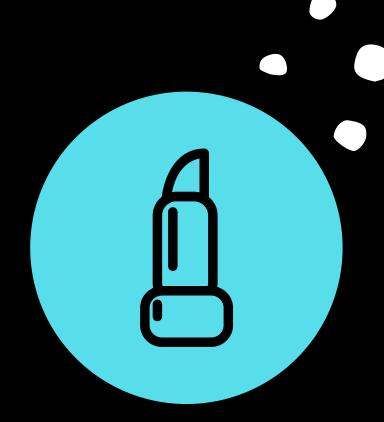
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Mobile Accessories

#2
Top-Selling Category

64% Use YouTube for Reviews

4%
Advertising Fee



Beauty and Styling

#7
Top-Selling Category

50% Sponsored posts on Instagram

9% Advertising Fee

Customer Acquisition

Product Selection

Technology

- Integration with Social media for social commerce
- Machine Learning for Filtering and Recommendations
- Commission Dashboard

Generate Value for Stakeholders





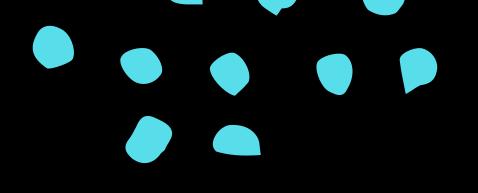
Social Media Integration YouTube & Instagram

Recommendations for limited product display

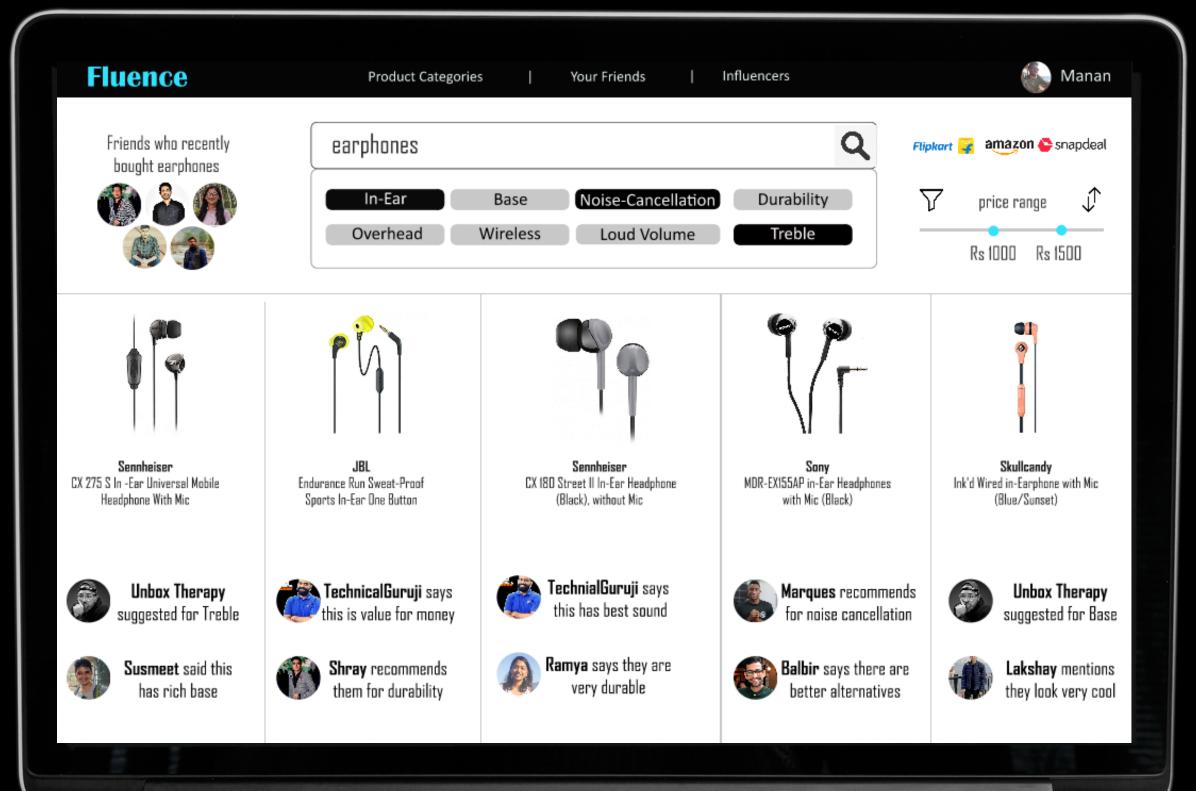
Text-mined custom filters for each product category

Dashboard to manage commission for all

Prototypes







Customer Acquisition

Product Selection

Technology Behind Platform

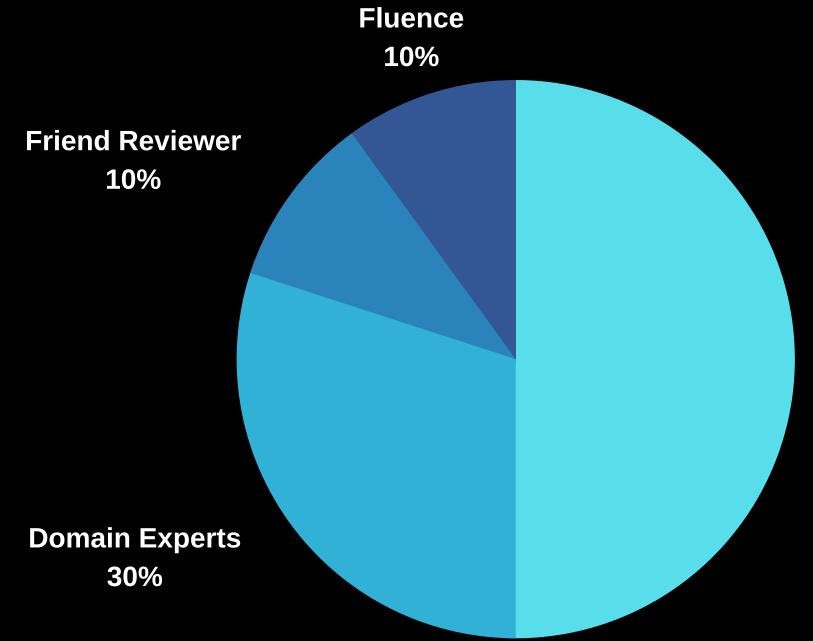
Generate Value for Stakeholders

- Drive sales volumes for influencers & experts
- Incentivize users to post reviews for their friends

Incentives for Stakeholders

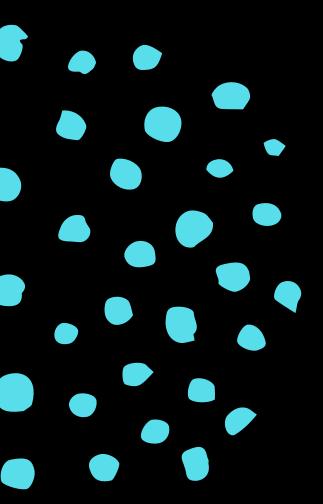


• Exclusive online store front for influencers



Influencers 50%

Competition



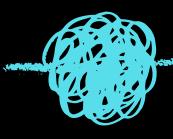
	Curated Products	Influencer Recos	Trusted Reviews	Social Media Integration	Target Market	Target Audience
BulBul		+			Tier 2,3	Household Women
SimSim		#			Tier 2,3	Household Women
Fluence		#			Tier 1	Millennials

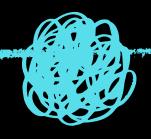
Business Model

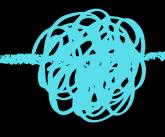
Commission on Affiliate product sales

Own products
Greater Margins

Product Roadmap







Current Year

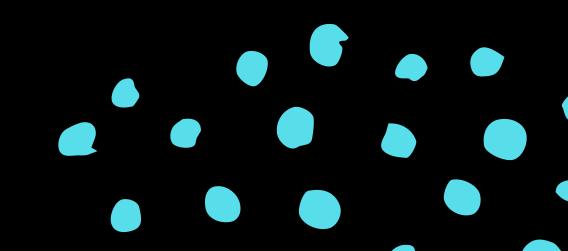
Get 1 million daily active users & earn through affiliate advert fee.

Year 1

Partner with brands
to get their
product endorsed by
Influencers and
experts and build
brand campaigns.

Year 2

Build our own market place for better margins on each product sold.



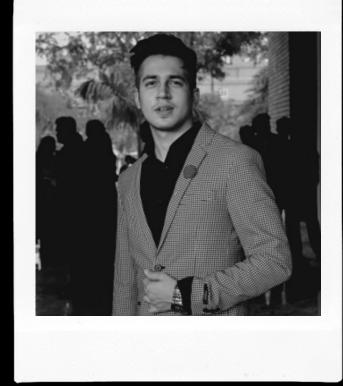
S **(1)**

Year Quarter	2020 Q2 Phase 1	2021 Q2 Phase 1	2022 Q2 Phase 2	2023 Q2 Phase 3
# of influencers	<50	<1000	>30,000	>2,00,000
# of monthly active users	>50,000	>10,00,000	>10 Mil	> 50 Mil
Revenue Source	Affiliate commission share	Affiliate commission share	Brand Collab with in-app influencers	Product selling/buying in-site as an end-to-end shopping destination
Annual Gross Revenue	0.1 Mil	1.9 Mil	120.6 Mil	600 Mil
Sales & Marketing	1.2 Mil	5 Mil	10 Mil	20 Mil
G & A	0.5 Mil	1.5 Mil	4 Mil	17 Mil
Fixed Costs	0.3 Mil	0.3 Mil	0.8 Mil	2 Mil
Gross Profit	-ve profit (11 month burn rate)	Breakeven with 2% commission per product transaction (\$0.4 for cart value of 20)	30% margin per product,(\$6 for cart value of 20)	45% margin per product (\$9for cart value of 20)

About The Company

FOUNDING TEAM











Manan

Strategist

Assoc Consultant IQVIA

Shray

Technology

Ex-Mckinsey
Founder, NeX

Ojasvi

Finance

Startup Consultant, IKP Eden

Susmeet

Marketing

Digital Nomad
Data Sc & Design

Ramya

Machine Learning

Ex-Adobe
AI Researcher

Our Ask

Year 1 Work

- MVP Development
- Influencer Onboarding
- Customer Acquisition
- ML Engine Development and Refinement





Thanks!

Let's make online shopping easier.

Apendix

Technology



Integration with Social Media platforms -Instagram & YouTube Text mining and processing on posts and reviews

Auto generated keywords for <u>dynamic filtering</u> while searching for products

Powerful personal recommendations engine for limited products display

Secure affiliate links for efficiently tracking all sales channels

Simple <u>dashboard</u> to manage commission calculations for all

Product Selection

Revenue =

Commission Rate * Number of buys * Average Order Value

Factors

- 1. Need/Want product
- 2. Life time value
- 3. Propensity to Influence
- 4. Number of SKUs
- 5. Stickiness to the SKU

Choosing a Category

X people searched for products on Google

10 % of X: Impressions of our links

Average ticket size of order: Rs. 1000

Average Affiliate Rate: 8%

Average Commission Fluence makes on an

affialiate buy: 10%

5% CTR: Influencer names & tags in title

2 % Conversion Rate of Users landing on the website